



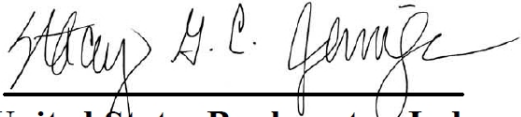
CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed September 20, 2021

  
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup>

Reorganized Debtor.

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§  
§

Chapter 11

Case No. 19-34054-sgj11

**ORDER APPROVING STIPULATION AND AGREED ORDER  
AUTHORIZING WITHDRAWAL OF PROOFS OF CLAIM 49, 50, AND 51  
FILED BY THE PENSION BENEFIT GUARANTY CORPORATION**

Upon consideration of the *Stipulation and Agreed Order Authorizing Withdrawal of Proofs of Claim 49, 50, and 51 Filed by the Pension Benefit Guaranty Corporation* [Docket No. 2854] (the "Stipulation")<sup>2</sup> filed in the above-captioned case, it is **HEREBY ORDERED THAT:**

1. The Stipulation, a copy of which is attached hereto as **Exhibit A**, is approved.
2. The withdrawal of Claim 49, Claim 50, and Claim 51 with prejudice is approved.

### END OF ORDER ###

<sup>1</sup> The last four digits of the Reorganized Debtor's taxpayer identification number are 6725. The headquarters and service address for the Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

<sup>2</sup> All capitalized terms used but not defined herein have the meanings given to them in the Stipulation.

**EXHIBIT A**

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup>

Reorganized Debtor.

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§  
§ Chapter 11  
§  
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§

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<sup>1</sup> The last four digits of the Reorganized Debtor's taxpayer identification number are 6725. The headquarters and service address for the Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

**STIPULATION AND AGREED ORDER  
AUTHORIZING WITHDRAWAL OF PROOFS OF CLAIM 49, 50, AND 51 FILED BY  
THE PENSION BENEFIT GUARANTY CORPORATION**

This *Stipulation and Agreed Order Authorizing Withdrawal of Proofs of Claim 49, 50, and 51 Filed by the Pension Benefit Guaranty Corporation* (the “Stipulation”) is entered into between Highland Capital Management, L.P., the reorganized debtor (“HCMLP”), and the Pension Benefit Guaranty Corporation (“PBGC”).

**RECITALS**

**WHEREAS**, on March 16, 2020, PBGC filed proof of claim number 49 (“Claim 49”), proof of claim number 50 (“Claim 50”), and proof of claim number 51 (“Claim 51” and, together with Claim 49 and Claim 50, the “PBGC Claims”) relating to certain asserted potential liabilities in connection with the Highland Capital Management L.P. Plan and Trust (the “Pension Plan”).

**WHEREAS**, on February 22, 2021, this Court entered the *Order (i) Confirming the Fifth Amended Plan of Reorganization (as Modified) and (ii) Granting Related Relief* [Docket No. 1943], which confirmed the *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)* [Docket No. 1808] (the “Plan”).<sup>2</sup>

**WHEREAS**, the effective date of the Plan occurred on August 11, 2021 (the “Effective Date”), and HCMLP is the reorganized debtor pursuant to the Plan [Docket No. 2700].

**WHEREAS**, PBGC now desires to withdraw the PBGC Claims with prejudice.

**STIPULATION**

Now, therefore, HCMLP and PBGC agree and stipulate as follows:

1. Claim 49 is hereby withdrawn with prejudice.
2. Claim 50 is hereby withdrawn with prejudice.

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<sup>2</sup> The confirmed Plan included certain amendments filed on February 1, 2021. *See Debtor’s Notice of Filing of Plan Supplement to the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)*, Docket No. 1875, Exh. B.

3. Claim 51 is hereby withdrawn with prejudice.

*[Remainder of Page Intentionally Blank]*

**IT IS SO STIPULATED:**

Dated: September 20, 2021.

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